

PERSONAL INFORMATION IN PEOPLESOFT

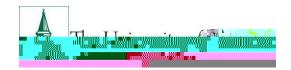
Note: This document is designed to be used online and has a number of embedded links to processes and additional information. We discourage the printing of manuals as they are updated frequently and consume paper resources when printed.

If you have questions about information in this mini-manual, or, if after reading the entire manual, you cannot find the information you need, please e-mail hrsinfo@uvm.edu.

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Background

Employee Self Service functions in PeopleSoft allows quick, easy changes to personal information.

Self Service functions currently available in PeopleSoft:

Add, Edit or Delete Emergency Contact
Edit Home Address
Add or Change Phone Numbers
View Benefits
Updating or reviewing Ethnicity
Update or review Disability Status
Update or review Veteran Status
Review Additional Information

Add, Edit or Delete Emergency Contact

Use this process to add a new or make changes to existing emergency contacts. These directions apply to personal emergency contacts. To add CatAlert, the UVM emergency system, see Add CatAlert Emergency Contacts

Step-by-Step Instructions: Adding an Emergency Contact

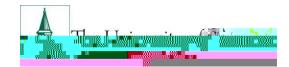
- 1. Log in to PeopleSoft through the Human Resources Login (www.uvm.edu/~erp/portal/).
- 2. Navigation (Click on tiles):
 - UVM Employee > Personal Details



UVM Employee > Personal Details > Emergency Contacts

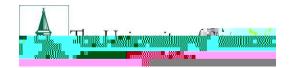


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3. The Emergency Contacts page will open, displaying current information.

4. Click the plus



Step-by-Step Instructions: Editing an Emergency Contact

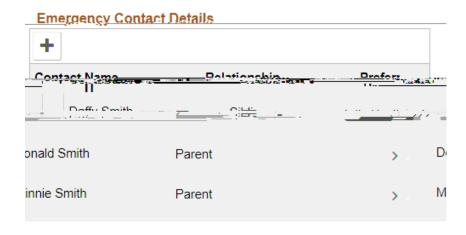
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- **2.** Navigation (Click on tiles):
 - UVM Employee > Personal Details

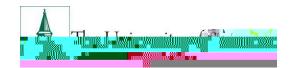


UVM Employee > Personal Details > Emergency Contacts



3. The Emergency Contacts page will open, displaying current information.





- **4.** Click the arrow/edit icon to EDIT an Emergency Contact
- **5.** The **Emergency Contact Detail** page will appear. Update or delete information as appropriate and **Save.**

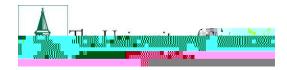
Step-by-Step Instructions: Deleting an Emergency Contact

- 1. Log in to PeopleSoft through the Human Resources Login (www.uvm.edu/~erp/portal/ Mini
- 2.



3. The Emergency Contact page will open, displaying current information.

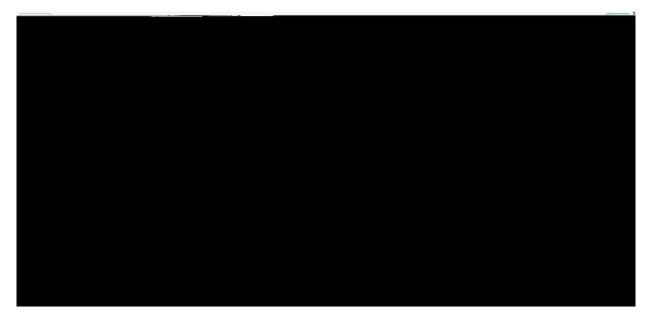
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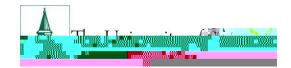
3. The screen will open, displaying current information:



- **4.** Click the arrow/edit
- icon to EDIT
- 5. The Edit Home Address page will appear. Make changes as appropriate then click Save



6. An e-mail verifying changes have been made will be sent automatically.



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Use this page to view, add, update, and delete personal phone number information. In PeopleSoft multiple phone numbers can be registered: cell, pager, fax, and more.

Step-by-Step Instructions: Add a Phone Number

- 1. Log in to PeopleSoft through the Human Resources Login (www.uvm.edu/~erp/portal/).
- 2. Navigation (Click on tiles):
 - UVM Employee > Personal Details

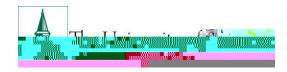


UVM Employee > Personal Details > Contact Details

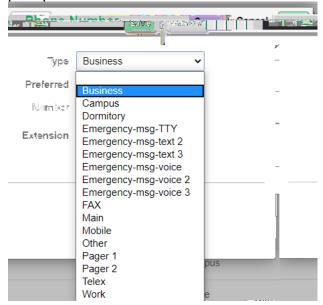


3. The Phone Numbers page will open, displaying current information:

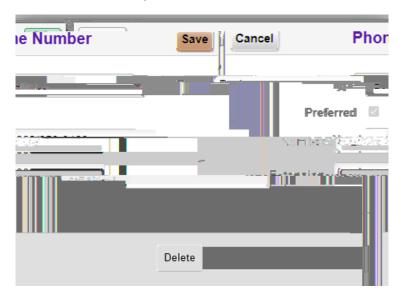
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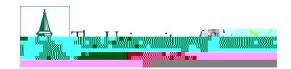
- 4. Click the plus icon to Add a phone number
- **5.** The **Phone Number Detail** page will appear. Click the **Phone Type** list from the drop down box and select from multiple options.



6. Once Type is selected, fill in all Required Fields and click Save



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Step-by-Step Instructions: Changing Phone Number

- 1. Log in to PeopleSoft through the Human Resources Login (www.uvm.edu/~erp/portal/).
- 2. Navigation (Click on tiles):
 - o UVM Employee > Personal Details



o UVM Employee > Personal Details > Contact Details

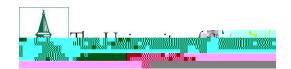


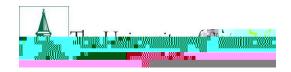
3. The Phone Numbers page will open, displaying current information:

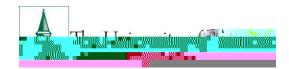


4. Click the arrow/edit icon to EDIT

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4. Complete form by selecting one or more option. Then click Save



UVM is a federal contractor or subcontractor required by law to provide equal employment opportunity to qualified people with disabilities. We are also required to measure our progress toward having at least 7% of our workforce be individuals with disabilities. To do this, we must ask applicants and employees if they have a disability or have ever had a disability. Because a person may become disabled at any time, we ask all of our employees to update their information at least every five years.

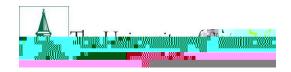
Identifying yourself as an individual with a disability is voluntary, and we hope that you will choose to do so. Your answer will be maintained confidentially and not be seen by selecting officials or anyone else involved in making personnel decisions. Completing the form will not negatively impact you in any way, regardless of whether you have self-identified in the past. For more information about this form or the equal employment obligations of federal contractors under Section 503 of the Rehabilitation Act, visit the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) website at www.dol.gov/ofccp.

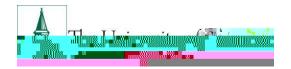
Step-by-Step Instructions: Review or Update Disability

- 1. Log in to PeopleSoft through the **Human Resources Login** (www.uvm.edu/~erp/portal/).
- 2. Navigation (Click on tiles):
 - UVM Employee > Personal Details

UVM Employee > Personal Details > Disability

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- 2. Navigation (Click on tiles):
 - UVM Employee > Personal Details



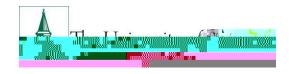
UVM Employee > Personal Details > Veteran Status



- 3. The Voluntary Self-Identification form will appear (please read carefully)
 - Disabled Veteran

 | Disabled Veteran | | Disabled Veteran | | Disabled Veteran | Disabled
- 4. Complete form by making a selection. Then click Submit





5. Confirm submission by clicking OK

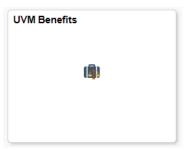
Are you sure you want to submit this information?



View Benefits

Step-by-Step Instructions: Viewing Benefits

- 1. Log in to PeopleSoft through the Human Resources Login (www.uvm.edu/~erp/portal/).
- 2. Navigation (Click on tiles):
 - UVM Employee > UVM Benefits



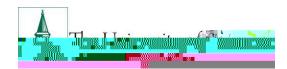
3. Click the Benefits Summary tile and the current Benefits Summary will appear.

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Step-by-Step Instructions: Updating Medical Dependent Social Security Numbers

- 1. Log in to PeopleSoft through the Human Resources Login (www.uvm.edu/~erp/portal/).
- 2. Navigation



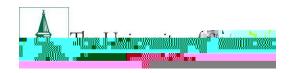
6. Confirm submission by clicking OK

This form is a consent for disclosure of protected personal data between The University of Vermont and State Agricultural College and The University of Vermont Medical Center Inc.

Step-by-Step Instructions: Complete the UVMMG Faculty Consent Form

- 1. Log in to PeopleSoft through the Human Resources Login (www.uvm.edu/~erp/portal/).
- 2. Navigation (Click on tiles):
 - o UVM Employee > UVM Benefits

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Add, Edit, and Delete Degrees and Schools

Step-by-Step Instructions: Add Degrees and Schools

- 1. Log in to PeopleSoft through the **Human Resources Login** (www.uvm.edu/~erp/portal/).
- 2. Navigation (Click on tiles):
 - UVM Employee > UVM Learning + Degrees



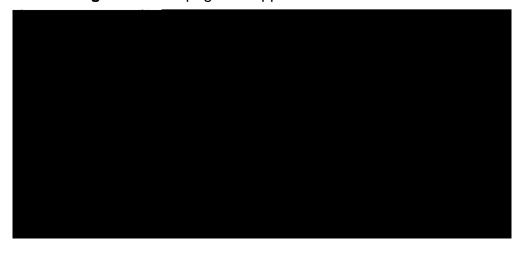
UVM Employee > UVM Learning + Degrees > Add/Update Degrees and Schools



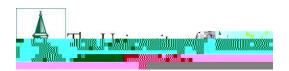
- **3.** Click Add/Update Degrees and Schools icon icon.
- **4.** The Training/Degree Information page will appear. Click Add New Degrees to add a degree

Add New Degrees

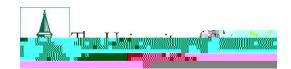
5. The Add New Degree Details page will appear



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6. Confirm deletion by clicking Yes-Delete. Click No – Do Not Delete to return to Training/Degree Information Page.

Can I view the UVM contribution to my 403b in PeopleSoft?

It can be viewed on the paycheck.

What is the \$1.96 Life Credit in the earnings box on my paycheck?

This is UVM's contribution to the cost of the basic life insurance policy.

Why is my Long-Term Disability insurance cost different?

If you have Long-Term Disability insurance through UVM, it may be apparent that the net pay is different due to changes in the way we calculate the cost of this insurance. Previously, insurance cost was calculated based on the mid-point of a pay scale. Now it is calculated based on the actual covered earnings.

What does the extension field mean in the home phone number entry?

When adding or changing a home phone number, do not use the extension field to put in the UVM extension (6-XXXX). This field would only be used if the home phone number included an extension (group housing, for example).

Relevant UVM Departments

Human Resource Services

UVM Emergency Management CatAlert

Related Policy

Staff Handbook

Suggestions? Updates? Send an e-mail to HRSinfo@uvm.edu

This document is designed to be used online and has a number of embedded links to processes

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